



Eagle Point Credit Company

QUARTERLY UPDATE – Q2 2026

August 13, 2026

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ABOUT EAGLE POINT CREDIT COMPANY

The Company is a non-diversified, closed-end management investment company. The Company's primary investment objective is to generate high current income, with a secondary objective to generate capital appreciation. The Company seeks to achieve its investment objectives by investing primarily in equity and junior debt tranches of CLOs. The Company is externally managed and advised by Eagle Point Credit Management LLC. In addition to the Company's regulatory requirement to file certain portfolio information with the SEC, the Company makes certain additional financial information available to investors via its website (www.EaglePointCreditCompany.com), press releases and other public disclosures.

FORWARD-LOOKING STATEMENTS

These materials may contain "forward-looking statements" within the meaning of the Private Securities Litigation Reform Act of 1995. Statements other than statements of historical facts included in this presentation may constitute forward-looking statements and are not guarantees of future performance or results and involve a number of risks and uncertainties. Actual results may differ materially from those in the forward-looking statements as a result of a number of factors, including those described in the prospectus and the Company's other filings with the SEC. The Company undertakes no duty to update any forward-looking statement made herein. All forward-looking statements speak only as of the date of this presentation.

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Introduction to Eagle Point Credit Company (ECC)

Introduction to ECC

Company and Adviser Overview



The Company: Eagle Point Credit Company (ECC)

IPO Date	October 7, 2014
Primary Investment Objective	To generate high current income by investing primarily in equity and junior debt tranches of collateralized loan obligations, or "CLOs"
Total Market Capitalization	\$976.4 million¹
Distributions	- Monthly distribution of \$0.06 per share of common stock (distribution rate of 19.4%)² \$24.19 cumulative common distributions per share since IPO²

The Adviser: Eagle Point Credit Management LLC

History	- Eagle Point Credit Management LLC (Eagle Point or the Adviser) was formed in 2012 by Thomas Majewski and Stone Point Capital - Eagle Point is headquartered in Greenwich, CT and has 120+ professionals³
Assets Under Management	\$14 billion AUM across the Eagle Point platform on behalf of institutional, high-net-worth and retail investors⁴

Introduction to ECC

ECC Highlights



CLO Equity is an Attractive Asset Class	▪ The S&P UBS Leveraged Loan Index has generated positive total returns in 31 of the past 34 full calendar years⁵ ▪ Eagle Point believes CLO equity provides an attractive way to obtain exposure to senior secured loans
Specialized Investment Team	▪ Eagle Point is focused on CLO securities and related investments (as well as other income-oriented investments) ▪ Each member of the Senior Investment Team is a CLO industry specialist who has been directly involved in the CLO market for the majority of their career
Differentiated Investment Strategy and Process	▪ The Company pursues a differentiated <i>private equity style</i> investment approach focused on proactively sourcing investment opportunities in CLO equity, seeking to take significant stakes and to influence key terms and conditions
Alignment of Interests	▪ Adviser and Senior Investment Team have approximately \$6.1 million invested in securities issued by the Company⁶

Introduction to ECC

Private Equity Approach to Fixed Income Investing



Eagle Point employs a process that we believe is more akin to a private equity-style investment approach than the typical process used by many investors in fixed income securities

Investment Strategy and Process

- Proactive sourcing of investment opportunities
- Utilization of our methodical and rigorous investment analysis and due diligence process
- Involvement at the CLO formation and structuring stage enables us to influence the key terms and conditions of the investment for significant primary market investments
- Ongoing monitoring and diligence

Objective of the Process

- Outperformance relative to the CLO market
 - In the primary market, Eagle Point seeks to invest in CLO securities that have the potential to outperform other similar CLO securities issued within the respective vintage period

Note: Reflects the Adviser's current opinions and investment process only, which are subject to change without notice. There is no assurance that the Company will achieve its objectives or that the Adviser's investment process will achieve its desired results

Introduction to ECC

Senior Investment Team



THOMAS MAJEWSKI

Managing Partner –
Lead Portfolio Manager

31 Years of Experience

Direct experience in the credit markets dating back to the 1990s

- Spent his entire career in the credit and structured finance markets
- Formerly responsible for managing diverse credit portfolio for AMP Capital/AE Capital
- Led the creation of some of the earliest refinancing CLOs, pioneering techniques that are now commonplace in the market
- Unique background as both a CLO investor and investment banker including Former Head of CLO Banking at Merrill Lynch and RBS
- EY Entrepreneur of the Year Award (2017)



DANIEL KO

Portfolio Manager –
CLO Equity/Debt

20 Years of Experience

Direct experience in fixed income markets dating back to 2006

- Portfolio Manager for the CLO Strategy
- Specialized exclusively in structured finance throughout entire career
- Former Vice President at Bank of America Merrill Lynch in the CLO structuring group responsible for modeling deal cash flows, negotiating deal terms with both debt and equity investors and coordinating the rating process



DANIEL SPINNER

Portfolio Manager –
Defensive Income

30 Years of Experience

Direct experience financing and advising asset managers and funds dating back to the 1990s

- Portfolio Manager for the Defensive Income Strategy
- Former Investment Analyst at the 1199SEIU Pension responsible for the private equity, real estate and special opportunities credit portfolios
- Credit trained in 1996 at Chase Manhattan Bank

Introduction to ECC

Cumulative Common Stock Distributions



ECC currently pays a monthly regular distribution of \$0.06 per share⁷

ECC Cumulative Distributions Per Share⁸



Introduction to ECC

Securities Outstanding



Adviser and Senior Investment Team have approximately \$6.1 million invested in ECC, ECCC and ECC AA⁶

Common Stock		Preferred Stock and Unsecured Notes					
NYSE Ticker	ECC	NYSE Ticker / Series Name	ECCC	ECC AA/AB	ECC PRD	ECCU	ECCV
Description	Common Stock	Description	Series C Term Preferred Stock Due 2031 (\$25 Liquidation Preference)	ECC AA/AB Convertible Perpetual Preferred Stock	Series D Perpetual Preferred Stock (\$25 Liquidation Preference)	Unsecured Notes Due 2030 (\$25 Par Denomination)	Unsecured Notes Due 2029 (\$25 Par Denomination)
Market Cap ⁹	\$494.8mm	Principal	\$45.5mm	\$152.8mm	\$105.5mm	\$115.0mm	\$93.3mm
Price per Share ⁹	\$3.72	Price per Share ⁹	\$24.96	\$25.00	\$18.60	\$25.08	\$23.88
Distribution ²	\$0.06	Coupon	6.50%	7.00%	6.75%	7.75%	5.38%
Current Distribution Rate ²	19.4%	Yield to Maturity ⁹	6.5%	7.0%	9.1%	7.7%	7.3%
Payment Frequency	Monthly	Payment Frequency	Monthly	Monthly	Monthly	Quarterly	Quarterly
Maturity Date	N/A	Maturity Date	6/30/2031	Perpetual	Perpetual	6/30/2030	1/31/2029
Callable Date	N/A	Callable Date	Callable	2-years from Issuance	11/29/2026	6/30/2027	Callable
Market Value Held by Adviser and Senior Investment Team ⁶	\$6.0mm	Market Value Held by Adviser and Senior Investment Team ⁶	\$74.9k	\$27.2k	-	-	-

Past performance is not indicative of, or a guarantee of, future performance. See Important Information on page 2.
See the slide titled "Introduction to Eagle Point Credit Company (ECC)" in the Appendix: Endnotes section of this presentation for footnotes.

Introduction to ECC

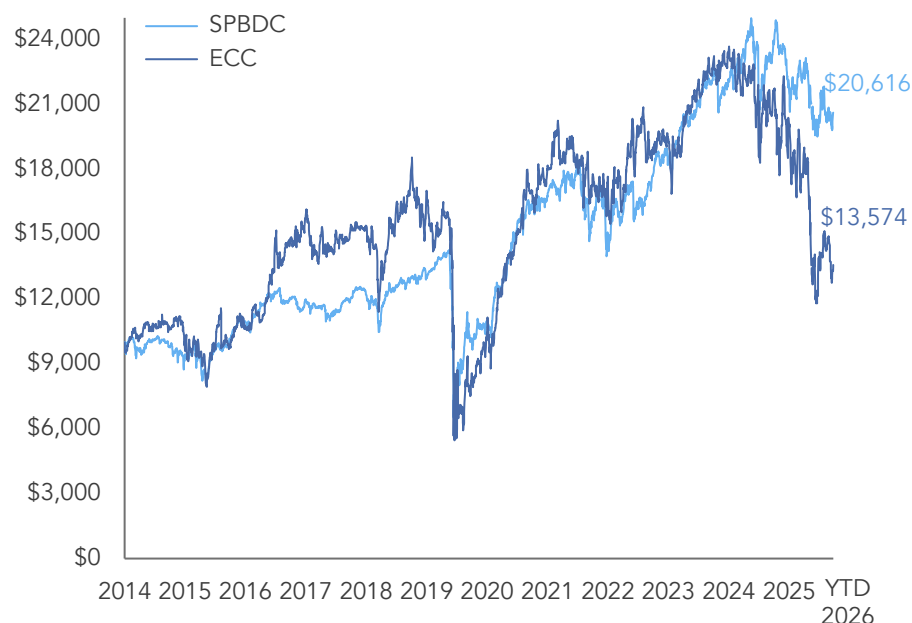
Track Record: Common Stock Total Return and Price to Book Ratio



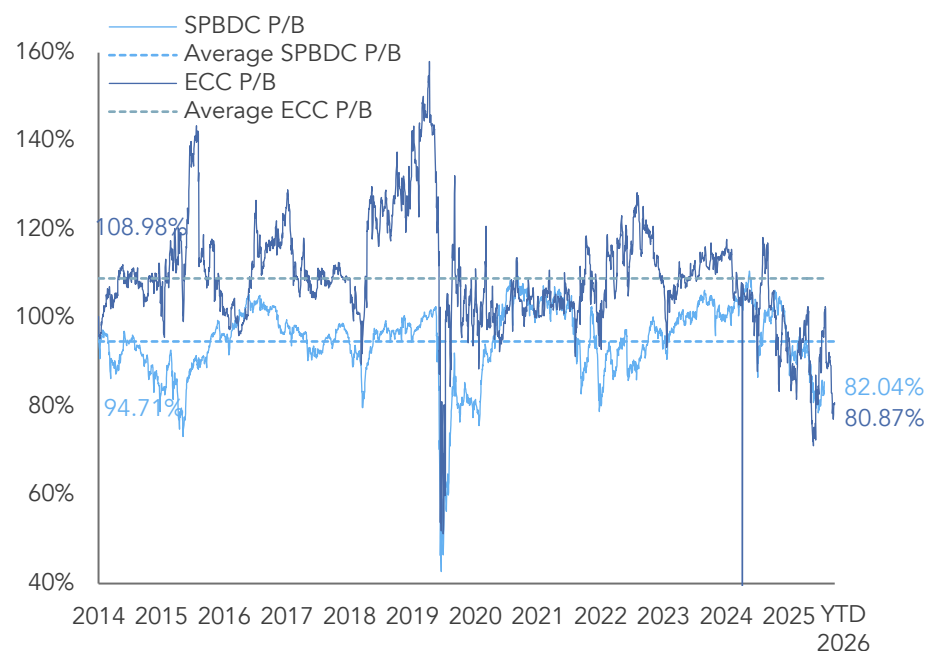
For the period of October 7, 2014 – June 30, 2026:

- ECC generated a total return¹⁰ of 35.74% versus 106.16% for the S&P BDC Index¹¹ (annualized net total return of 2.64% for ECC versus 6.36% for the S&P BDC Index)
- ECC traded at an average premium to book value of 9.0% while the BDCs comprising the S&P BDC Index¹¹ traded at an average discount of 5.3%

Value of \$10,000 Invested



Price to Book Ratio¹²



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Source: Bloomberg.

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Introduction to ECC

ECC By The Numbers



19.4%

Current Distribution Rate²

282

Number of Resets, Refis,
Re-Pricings and Calls¹³

\$0.06

Monthly Distribution²

23

Average Years of CLO Experience
of Senior Investment Team

95.1%

Exposure to Floating Rate
Senior Secured Loans

1,838

Number of Underlying
Loan Obligors

167

Number of
CLO Equity Securities

33

Number of
CLO Collateral Managers

3.4

Weighted Average Reinvestment
Period (years)

As of June 30, 2026.

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CLO Equity Overview

CLO Equity Overview

Why Invest in CLO Equity?



Eagle Point believes that CLO equity provides an attractive way to obtain exposure to loans

CLO Equity Attributes

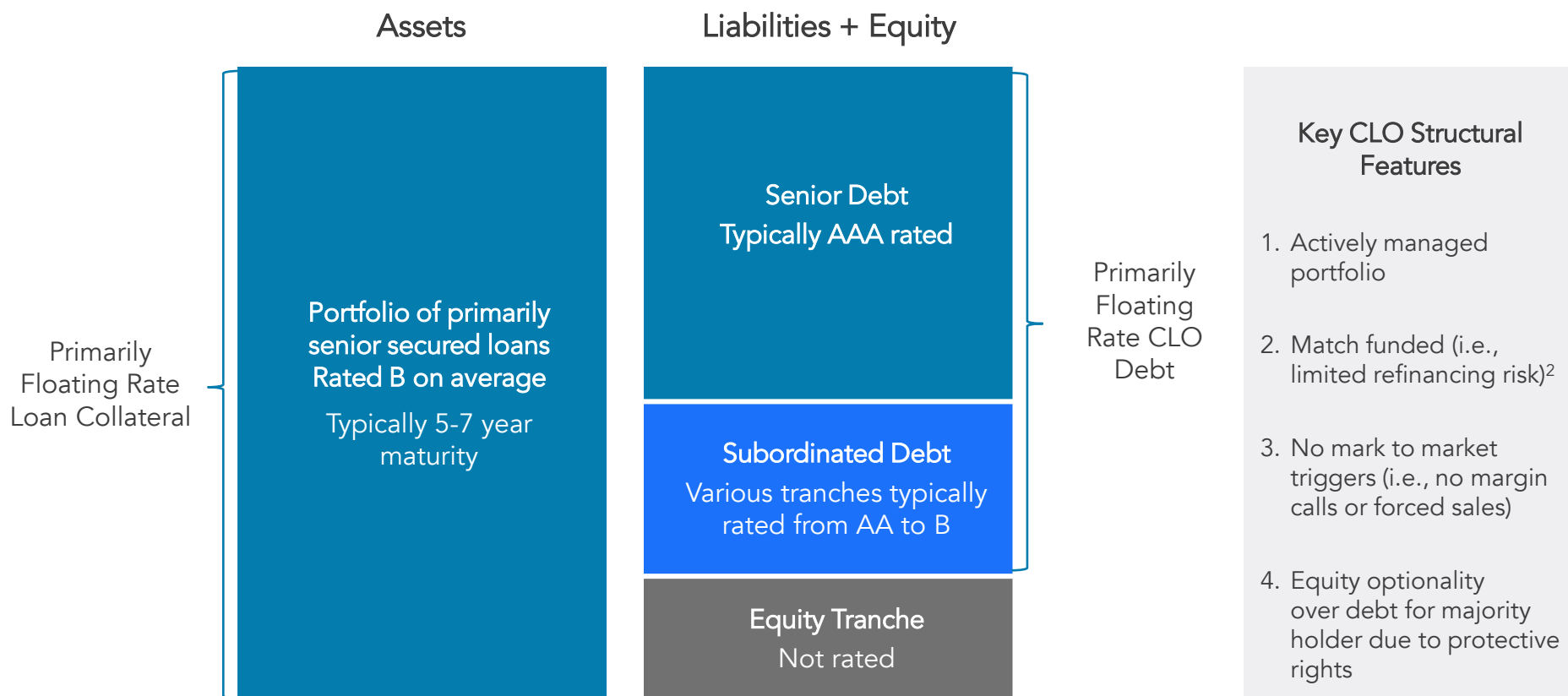
- Potential for strong absolute and risk-adjusted returns
- Expected shorter duration high-yielding credit investment with potential for high quarterly cash distributions
- Expected protection against rising interest rates¹
- Expected low-to-moderate correlation over the long-term with fixed income and equity

CLO Equity Overview

CLOs are Securitizations of a Portfolio of Senior Secured Loans



The Company invests primarily in the equity and subordinated debt tranches



The CLO structure highlighted on this page is a hypothetical structure, and the structure of CLOs in which the Company invests may vary from this example. See the slide titled "CLO Equity Overview" in the Appendix: Endnotes section of this presentation for footnotes.

CLO Equity Overview

Senior Secured Loans are the Raw Materials of CLOs



Senior Secured Loans Represent "Pure" Credit Exposure

Senior	Senior position in a company's capital structure
Secured	First lien security interest in a company's assets
Floating Rate	Mitigates interest rate risk associated with fixed rate bonds ³
Low LTV	Senior secured loans often have a loan-to-value ratio of approximately 40-60% ⁴
Consistent Returns	Since 1992, the S&P UBS Leveraged Loan Index experienced only three years of negative total returns

Representative Company Capital Structure

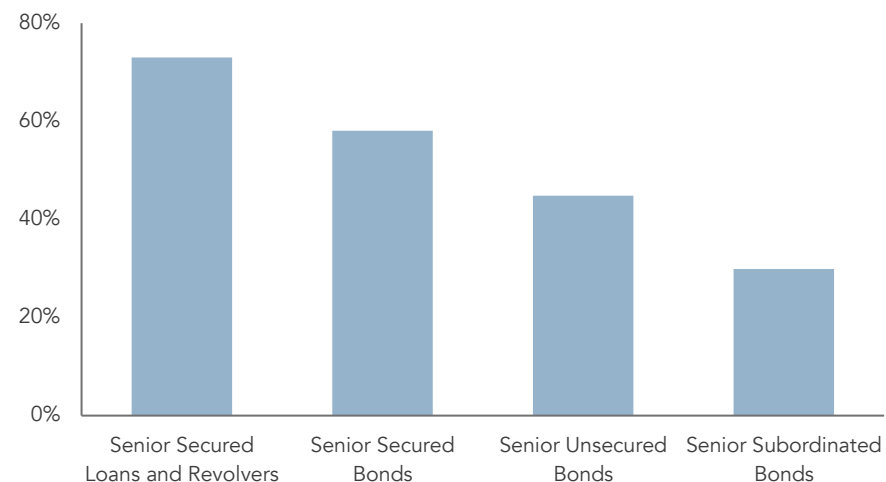
Assets	Liabilities and Equity	% of Capital Structure
- Cash - Receivables - Inventory - Property - Plant - Equipment - Brands/Logos - Intangibles - Subsidiaries	Senior Secured Loans First priority pledge of assets	40-60%
	Subordinated Bonds Generally unsecured	10-20%
	Equity	30-50%

Reflects general market terms as of the date hereof; actual terms of any loan will vary

Illustrative Underlying Loan Obligors In CLOs⁵



Average Recovery Rates (1973-2025)⁶



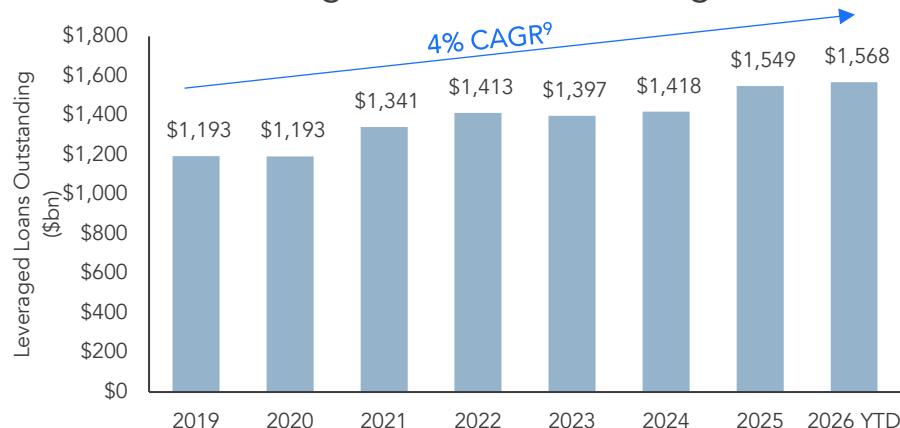
CLO Equity Overview

The CLO Market is Large and Important to the Loan Market

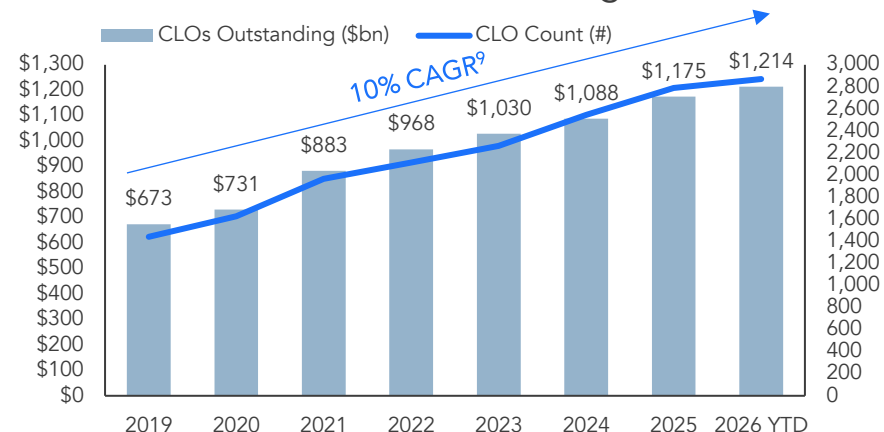


The CLO market is the largest source of capital for the US senior secured loan market⁷

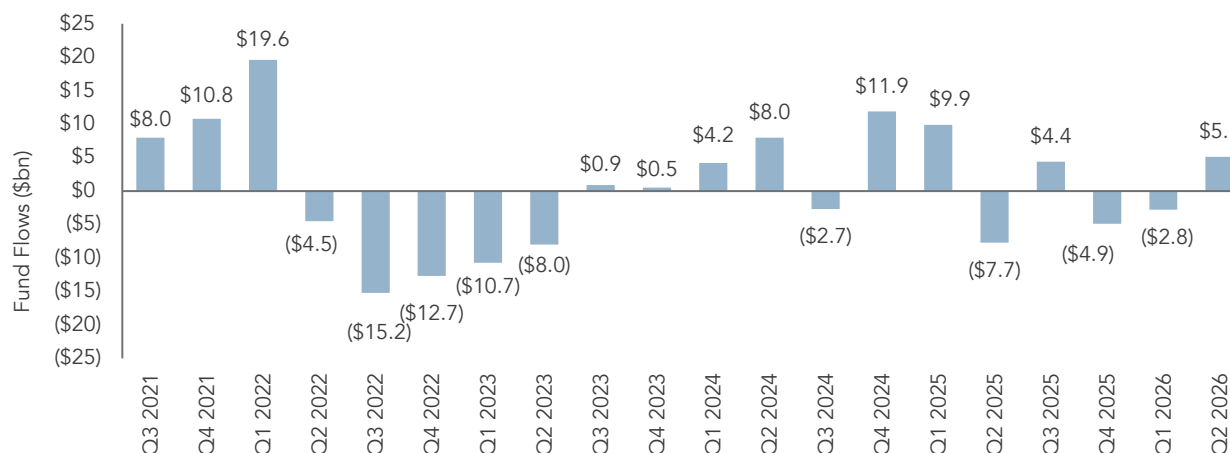
US Leveraged Loans Outstanding⁷



US CLOs Outstanding⁸



US Leveraged Loans Fund Flows (\$Billions)¹⁰



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Reflects Eagle Point's current views based on historical information and Eagle Point's knowledge and discussion with market participants. Eagle Point's opinions are subject to change without notice. See the slide titled "CLO Equity Overview" in the Appendix: Endnotes section of this presentation for footnotes.

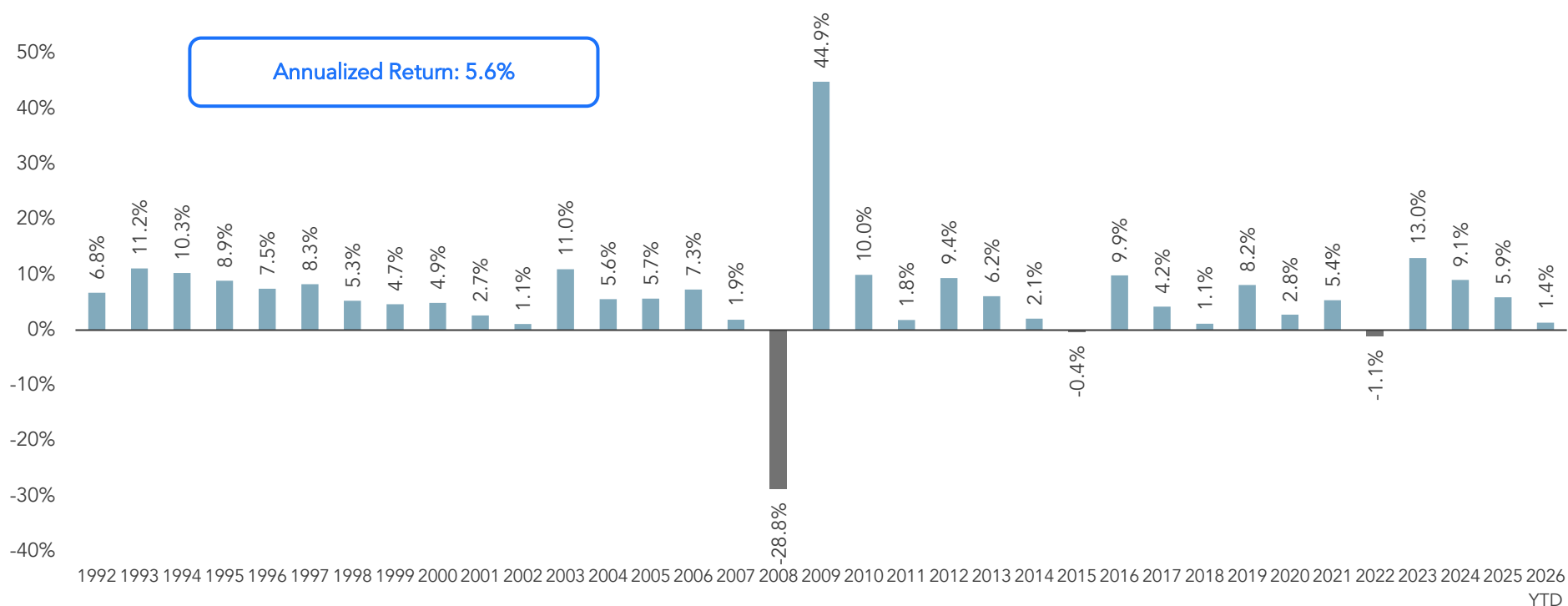
CLO Equity Overview

Positive Loan Market Track Record



From 1992 through 2025, the S&P UBS Leveraged Loan Index generated positive total returns in 31 of the 34 full calendar years

S&P UBS Leveraged Loan Index Annual Total Return¹¹



Past performance is not indicative of, or a guarantee of, future performance. See Important Information on page 2.

Source: S&P UBS. Data as of June 30, 2026.

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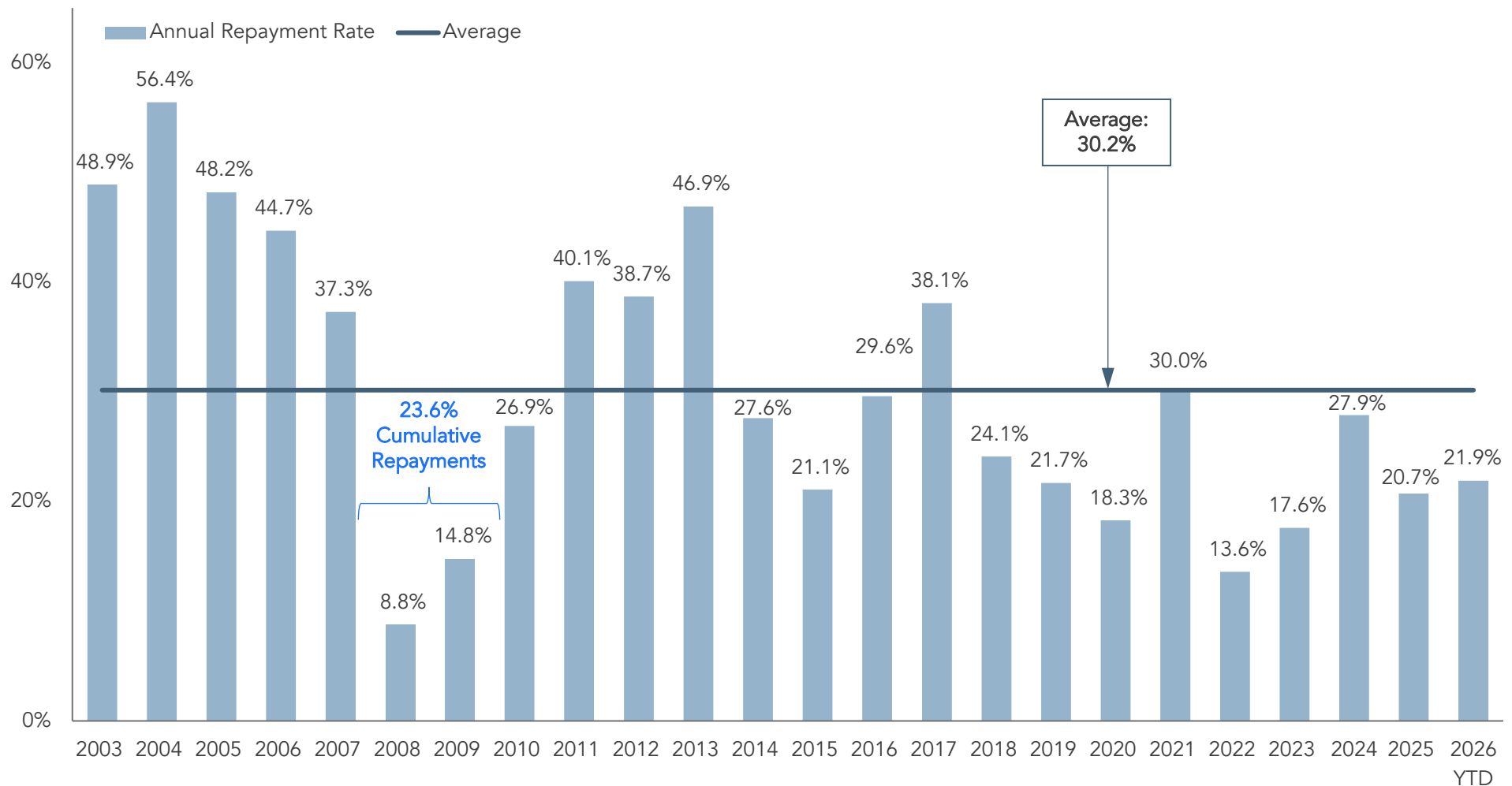
CLO Equity Overview

Loan Market Repayment Rate



Loan repayments provide capital for reinvestment within CLOs

Annual Repayment Rate



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Source: Pitchbook LCD. Data as of June 30, 2026.

ECC Supplemental Information

ECC Supplemental Information¹

Quarterly Snapshot Trend



	Q2 2026	Q1 2026	Q4 2025	Q3 2025	Q2 2025
(Figures below are in millions, except for per share amounts and shares outstanding)					
Distributions Received From CLO Equity ^{2,3}	\$59.84	\$61.88	\$74.48	\$66.79	\$74.66
Distributions Received From Other Investments ³	12.26	12.33	15.27	12.57	13.49
Total Portfolio Cash Distributions Received ³	<u>\$72.10</u>	<u>\$74.21</u>	<u>\$89.75</u>	<u>\$79.36</u>	<u>\$88.15</u>
Investment Income From CLO Equity	\$20.16	\$25.17	\$35.01	\$38.24	\$36.73
Investment Income From CLO Debt	0.11	0.35	0.96	1.33	1.47
Investment Income From Loan Accumulation Facilities	1.78	1.72	1.86	1.84	0.97
Investment Income From Regulatory Capital Relief Securities	2.43	3.14	2.21	1.92	1.83
Investment Income from Other Assets	12.95	12.01	11.17	8.69	7.32
Total Gross Income	<u>\$37.43</u>	<u>\$42.39</u>	<u>\$51.21</u>	<u>\$52.02</u>	<u>\$48.32</u>
Cash Flow Treated as Return of Capital	\$32.79	\$30.12	\$34.67	\$30.97	\$33.60
Operational and Administrative Expense ⁴	\$3.07	\$1.50	\$2.47	\$2.70	\$2.29
<u>Portfolio Cash Distributions Received:</u>					
Recurring CLO Equity Distributions ³	\$50.13	\$49.22	\$65.03	\$64.31	\$71.75
Called CLO Equity Distributions ³	9.71	12.66	9.45	2.48	2.91
Distributions Received From CLO Equity ^{2,3}	<u>\$59.84</u>	<u>\$61.88</u>	<u>\$74.48</u>	<u>\$66.79</u>	<u>\$74.66</u>
Distributions Received From CLO Debt ³	0.29	0.62	0.93	1.28	1.66
Distributions Received From Loan Accumulation Facilities ³	0.76	0.35	0.00	1.60	2.55
Distributions Received From Regulatory Capital Relief Securities ³	1.62	1.15	1.69	1.93	1.88
Distributions Received From Non-CLO Assets ³	9.59	10.21	12.65	7.76	7.40
Total Portfolio Cash Distributions Received ³	<u><u>\$72.10</u></u>	<u><u>\$74.21</u></u>	<u><u>\$89.75</u></u>	<u><u>\$79.36</u></u>	<u><u>\$88.15</u></u>
Portfolio Cash Distributions Received per Common Share ^{2,3,5}	\$0.54	\$0.57	\$0.68	\$0.61	\$0.72
GAAP NII and Realized Gain/(Loss) per Common Share ⁵	(\$0.62)	\$0.14	(\$0.26)	\$0.16	\$0.16
Weighted Avg of Common Shares for the period	132,499,521	132,082,850	131,173,342	129,235,490	122,836,051
Common Shares Outstanding at end of period	133,010,748	132,208,768	131,810,023	130,832,939	126,331,691

See the slide titled "ECC Supplemental Information" in the Appendix: Endnotes section of this presentation for footnotes.

ECC Supplemental Information¹

Income Statement and Balance Sheet Highlights



	Q2 2026	Q1 2026	Q4 2025	Q3 2025	Q2 2025
GAAP Net Investment Income ("NII") before Non-Recurring Expenses ²	\$0.17	\$0.20	\$0.23	\$0.24	\$0.23
GAAP Realized Gain/(Loss) from Investments ²	(0.79)	(0.06)	(0.49)	(0.08)	(0.07)
Total GAAP NII and Realized Gain/(Loss) from Investments before Non-Recurring Expenses ²	(\$0.62)	\$0.14	(\$0.26)	\$0.16	\$0.16
Foreign Currency Contract Realized Gain/(Loss) ²	0.03	(0.03)	(0.00)	(0.01)	(0.08)
Total GAAP NII and Realized Gain/(Loss), inclusive of Non-Recurring Expenses and Foreign Currency Contract Realized Gain/(Loss) ²	(\$0.59)	\$0.11	(\$0.26)	\$0.15	\$0.08
GAAP Temporary Equity Distributions Paid and Amortization ²	(\$0.05)	(\$0.05)	(\$0.04)	(\$0.05)	(\$0.03)
Total Portfolio Cash Distributions Received ^{2,3}	\$0.54	\$0.57	\$0.68	\$0.61	\$0.72
Less Cash Received on CLOs called ²	(0.07)	(0.10)	(0.07)	(0.02)	(0.03)
Recurring Portfolio Cash Distributions Received ^{2,4}	\$0.47	\$0.47	\$0.61	\$0.59	\$0.69
Common Share Distributions Paid ⁶	(\$0.18)	(\$0.42)	(\$0.42)	(\$0.42)	(\$0.42)
Total Company Expenses and Distributions on Temporary Equity ^{2,5}	(0.15)	(0.16)	(0.19)	(0.19)	(0.19)
Total Common Share Distributions, Expenses and Distributions on Temporary Equity	(\$0.33)	(\$0.58)	(\$0.61)	(\$0.61)	(\$0.61)
Common Share Market Price (period end)	\$3.72	\$3.76	\$5.76	\$6.61	\$7.66
Net Asset Value (period end)	\$4.51	\$4.17	\$5.70	\$7.00	\$7.31
\$ Premium / (Discount)	(\$0.79)	(\$0.41)	\$0.06	(\$0.39)	\$0.35
% Premium / (Discount)	-17.5%	-9.8%	1.1%	-5.6%	4.8%
(Figures below are in millions, except shares outstanding)					
<u>Assets⁷</u>					
CLO Equity	\$627.81	\$714.84	\$948.11	\$1,172.68	\$1,160.86
CLO Debt	0.45	8.11	18.44	35.15	43.55
Regulatory Capital Relief	100.99	103.29	107.57	48.63	54.42
Portfolio Debt Securities	85.50	85.16	98.98	84.42	47.73
Infrastructure Credit	111.99	70.28	31.24	1.10	0.00
ABS / Specialty Finance	61.45	60.79	79.34	76.89	69.95
Strategic Credit	17.21	15.30	14.20	15.22	16.37
Cash and Restricted Cash	59.54	11.41	47.41	57.61	79.89
Receivables and Other Assets	75.17	62.17	49.60	52.04	45.50
<u>Liabilities</u>					
Notes	(204.44)	(271.02)	(276.27)	(277.45)	(274.42)
Term Preferred Stock	(45.43)	(47.23)	(112.48)	(113.94)	(112.77)
Payables and Other Liabilities	(56.62)	(27.84)	(22.25)	(34.46)	(19.96)
<u>Temporary Equity</u>					
Preferred Stock	(234.12)	(234.18)	(232.96)	(202.44)	(187.18)
Net Assets of Common Shares	\$599.50	\$551.08	\$750.93	\$915.45	\$923.94
Weighted Avg of Common Shares for the period	132,499,521	132,082,850	131,173,342	129,235,490	122,836,051
Common Shares Outstanding at end of period	133,010,748	132,208,768	131,810,023	130,832,939	126,331,691

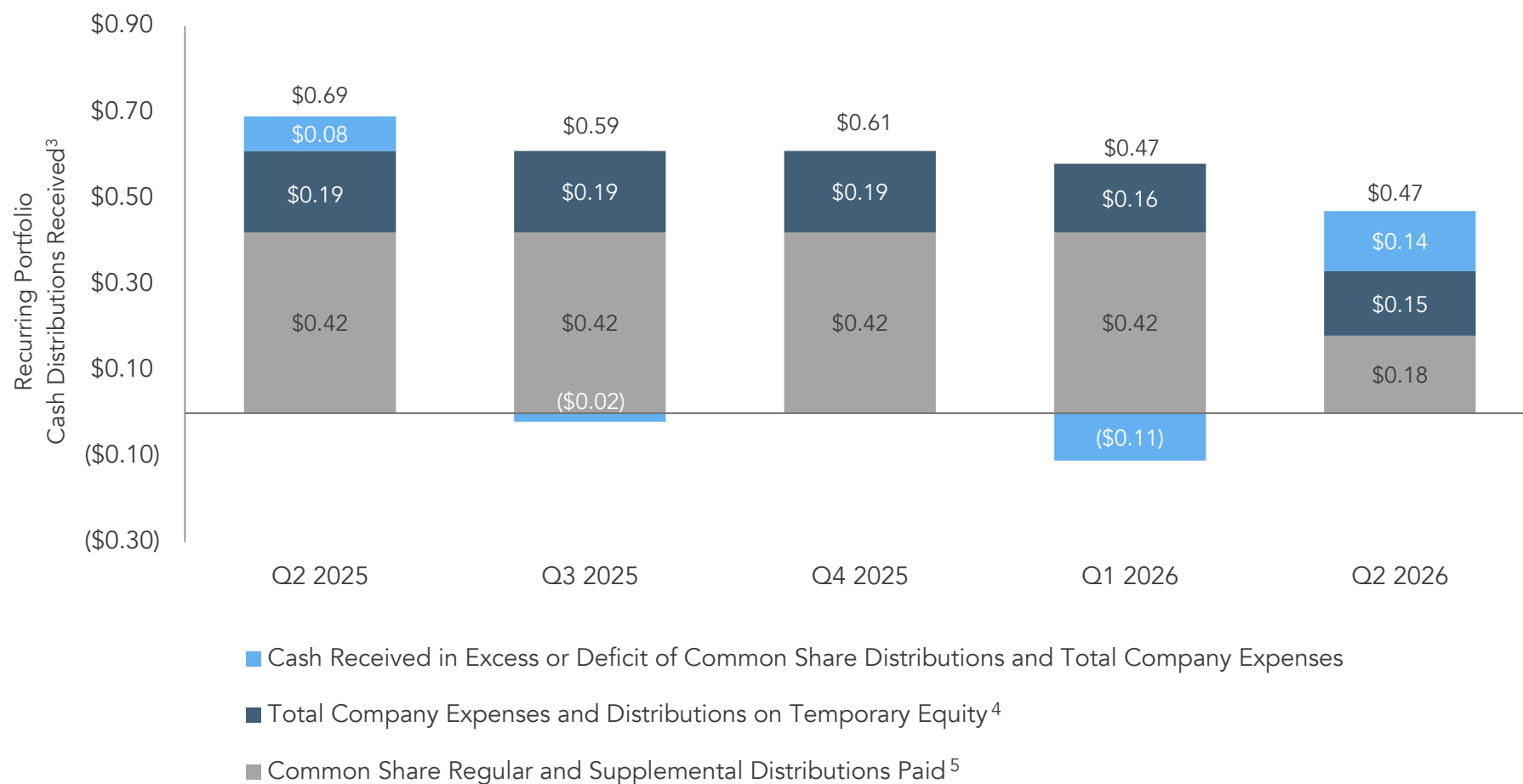
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ECC Supplemental Information¹

Distribution and Expense Coverage



ECC Portfolio Recurring Cash Flows²



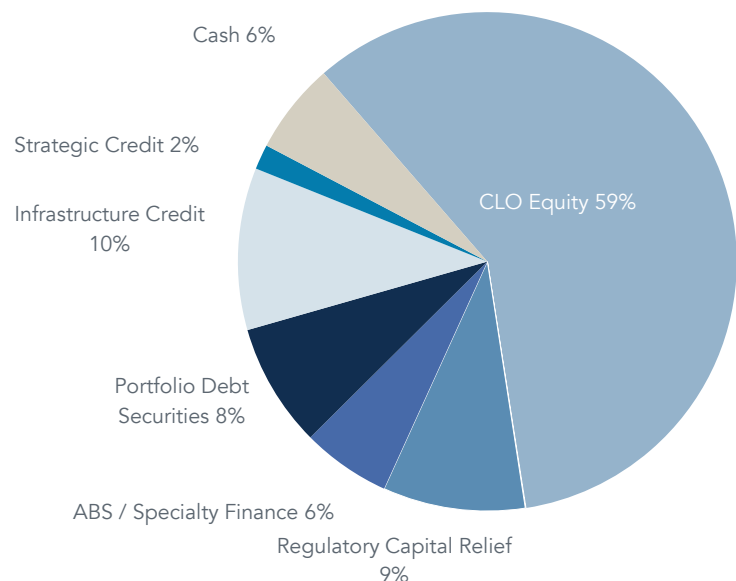
ECC Supplemental Information

Portfolio Investments and Underlying Portfolio Characteristics



As of June 30, 2026, ECC's portfolio was invested across 167 CLO investments

Summary of ECC's
Portfolio of Investments¹



Summary of Underlying Portfolio Characteristics²

	Q2 2026	Q1 2026	Q4 2025	Q3 2025	Q2 2025
Number of Unique Underlying Loan Obligor	1,838	1,841	1,850	1,893	1,906
Largest Exposure to an Individual Obligor	0.62%	0.59%	0.58%	0.60%	0.58%
Average Individual Loan Obligor Exposure	0.05%	0.05%	0.05%	0.05%	0.05%
Top 10 Loan Obligor Exposure	4.69%	4.58%	4.68%	4.73%	4.81%
Currency: USD Exposure	86.22%	87.96%	88.79%	90.86%	91.31%
Aggregate Indirect Exposure to Senior Secured Loans ³	95.07%	95.43%	95.36%	95.61%	95.71%
Weighted Average Junior Overcollateralization (OC) Cushion	4.43%	4.39%	4.51%	4.57%	4.63%
Weighted Average Market Value of Loan Collateral	95.99%	95.33%	97.28%	97.27%	97.37%
Weighted Average Stated Loan Spread	3.15%	3.15%	3.19%	3.25%	3.33%
Weighted Average Loan Rating ⁴	B+/B	B+/B	B+/B	B+/B	B+/B
Weighted Average Loan Maturity	4.7 years	4.7 years	4.7 years	4.7 years	4.7 years
Weighted Average Remaining CLO Reinvestment Period	3.4 years	3.4 years	3.3 years	3.4 years	3.3 years

ECC Supplemental Information

Obligor and Industry Exposures



As of June 30, 2026, ECC has exposure to 1,838 unique underlying borrowers across a range of industries

Top 10 Underlying Obligors²

Obligor	% Total
TransDigm	0.6%
Hologic	0.5%
Virgin Media	0.5%
TIBCO Software	0.5%
Electronic Arts	0.4%
Froneri International	0.4%
Belron Finance	0.4%
Envestnet	0.4%
Power Solutions	0.4%
Focus Financial Partners	0.4%
Total	4.7%

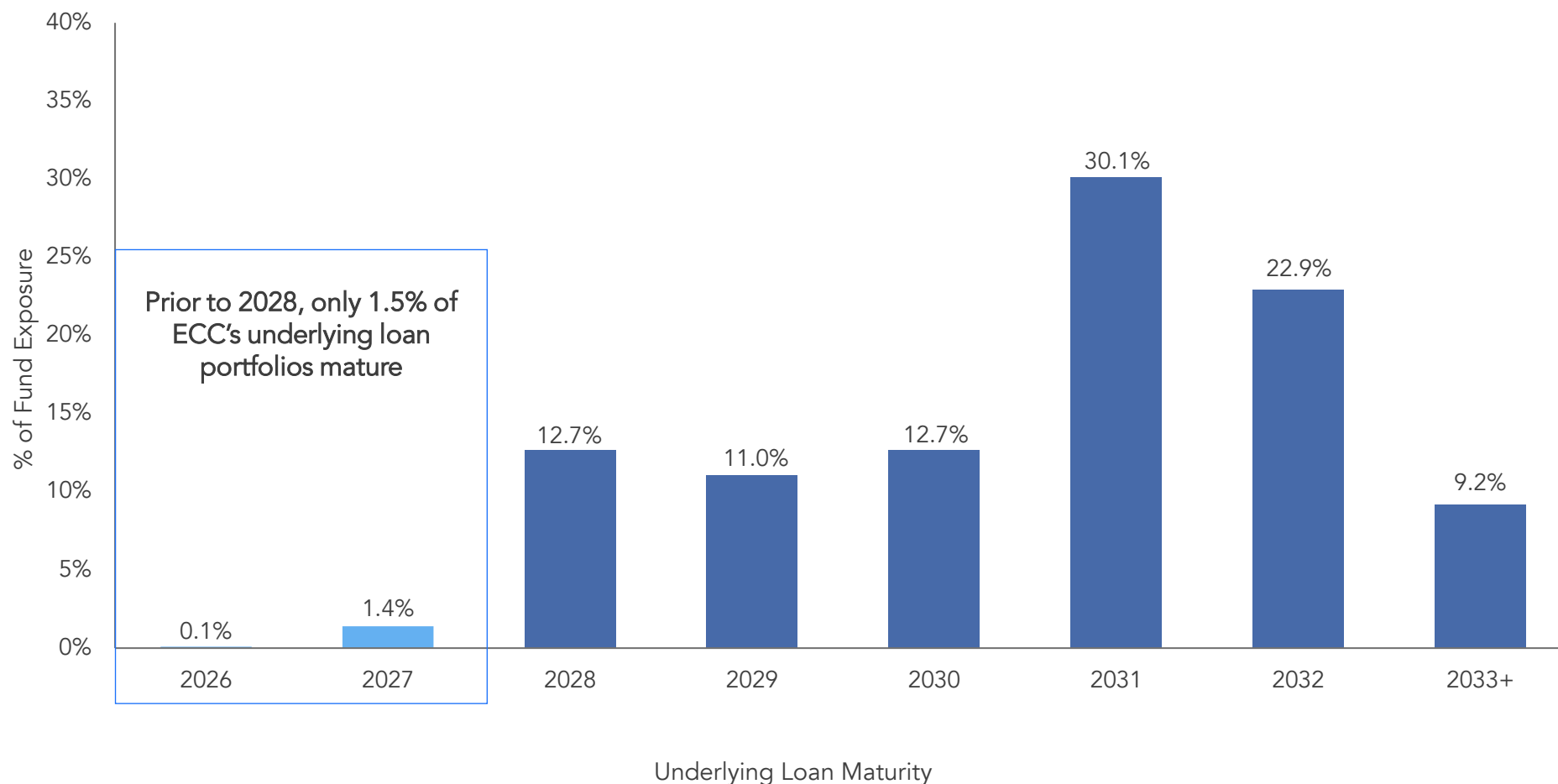
Top 10 Industries of Underlying Obligors^{2,5}

Industry	% Total
Technology: Software & Services	10.4%
Diversified Financial Services	6.0%
Health Care Providers & Services	5.2%
Hotels, Restaurants & Leisure	5.2%
Media	5.0%
Professional Services	4.1%
Technology: Hardware & Equipment	4.0%
Insurance	3.9%
Commercial Services & Supplies	3.8%
Chemicals	3.7%
Total	51.3%

Amounts shown are rounded, and therefore totals may not foot.

See the slide titled "ECC Supplemental Information" in the Appendix: Endnotes section of this presentation for footnotes.

Maturity Distribution of Underlying Obligors as of June 30, 2026²



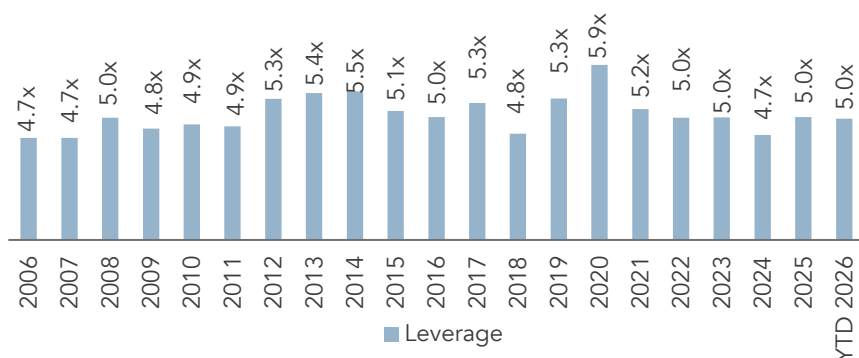
Selected Market Data

Selected Market Data

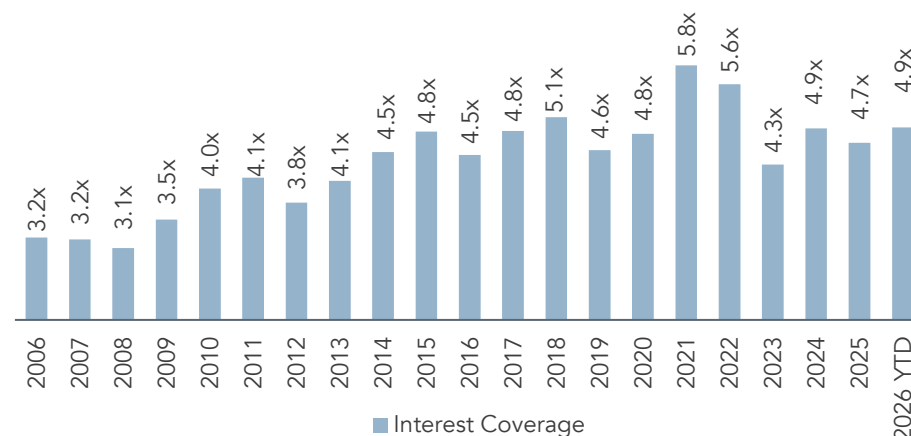
Credit Fundamentals



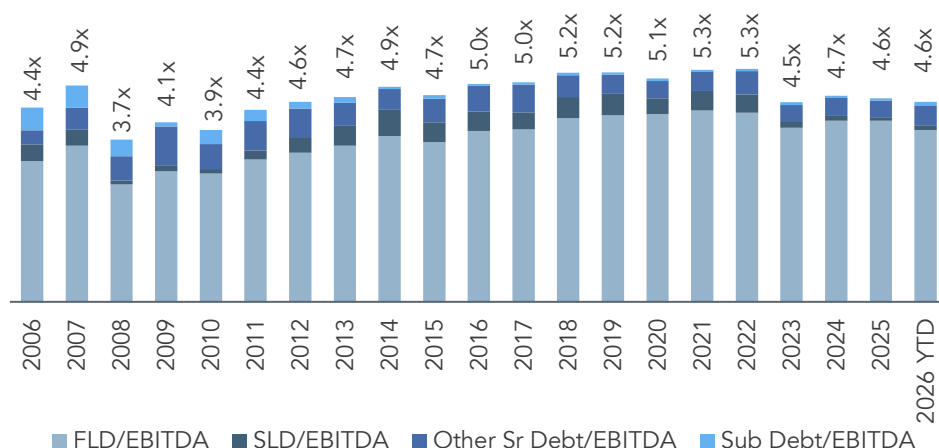
Average Leverage Multiples of Outstanding Loans
(Debt/EBITDA)¹



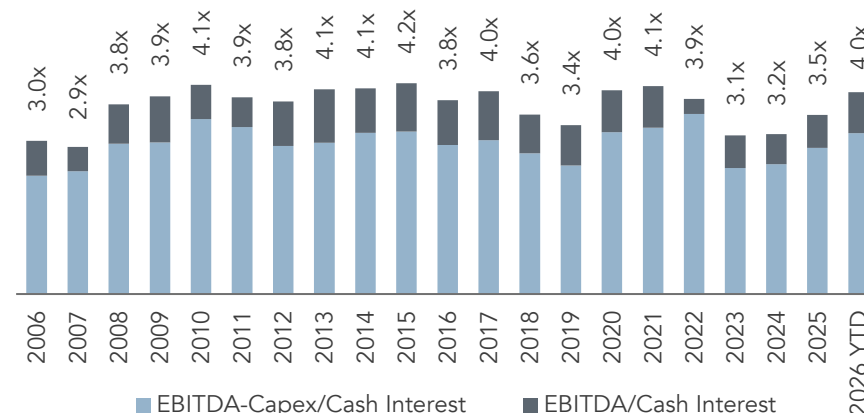
Average Interest Coverage Multiples of Outstanding Loans
(EBITDA/Interest)¹



Average Leverage Multiples of Newly Issued Loans
(Debt/EBITDA)²



Average Interest Coverage Multiples of Newly Issued Loans
(EBITDA/Interest)²



Source: Pitchbook LCD. As of March 31, 2026.

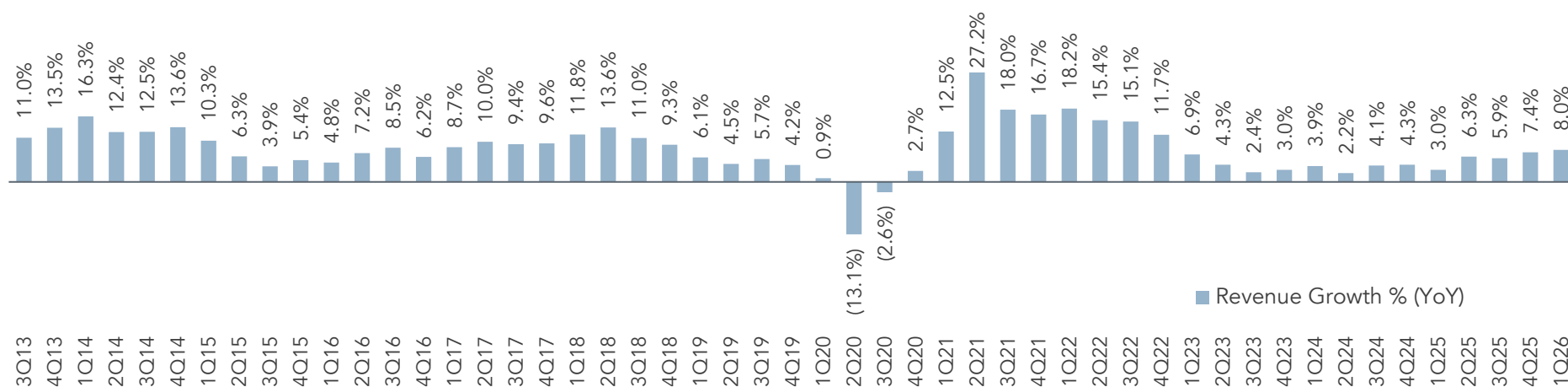
See the slide titled "Selected Market Data" in the Appendix: Endnotes section of this presentation for footnotes.

Selected Market Data

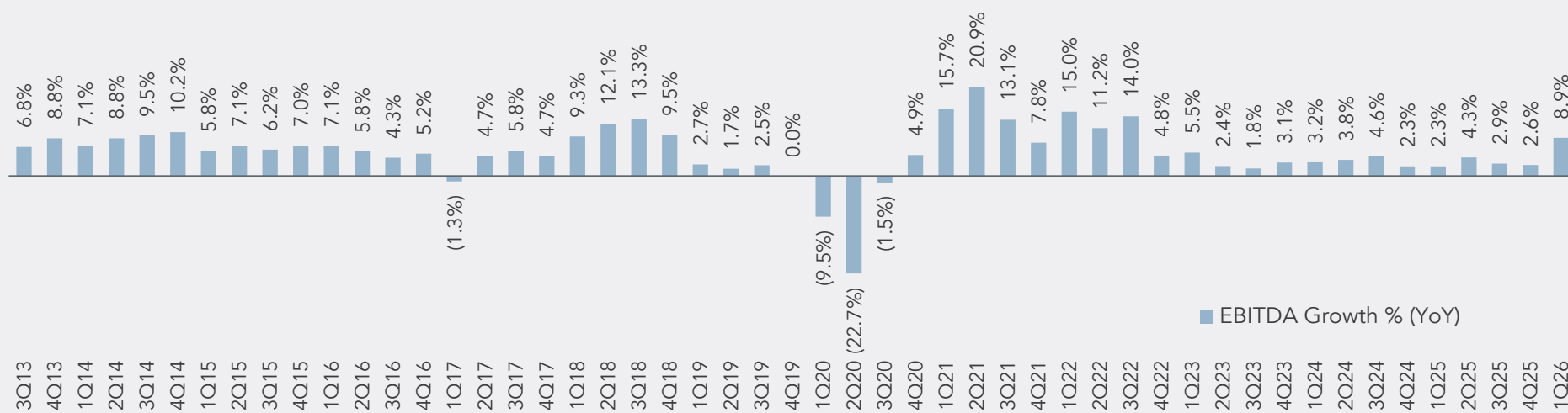
Credit Fundamentals



Annual Revenue Change (YoY) for Below Investment Grade Companies¹



Annual EBITDA Change (YoY) for Below Investment Grade Companies¹



Source: Pitchbook LCD. As of March 31, 2026.

See the slide titled "Selected Market Data" in the Appendix: Endnotes section of this presentation for footnotes.

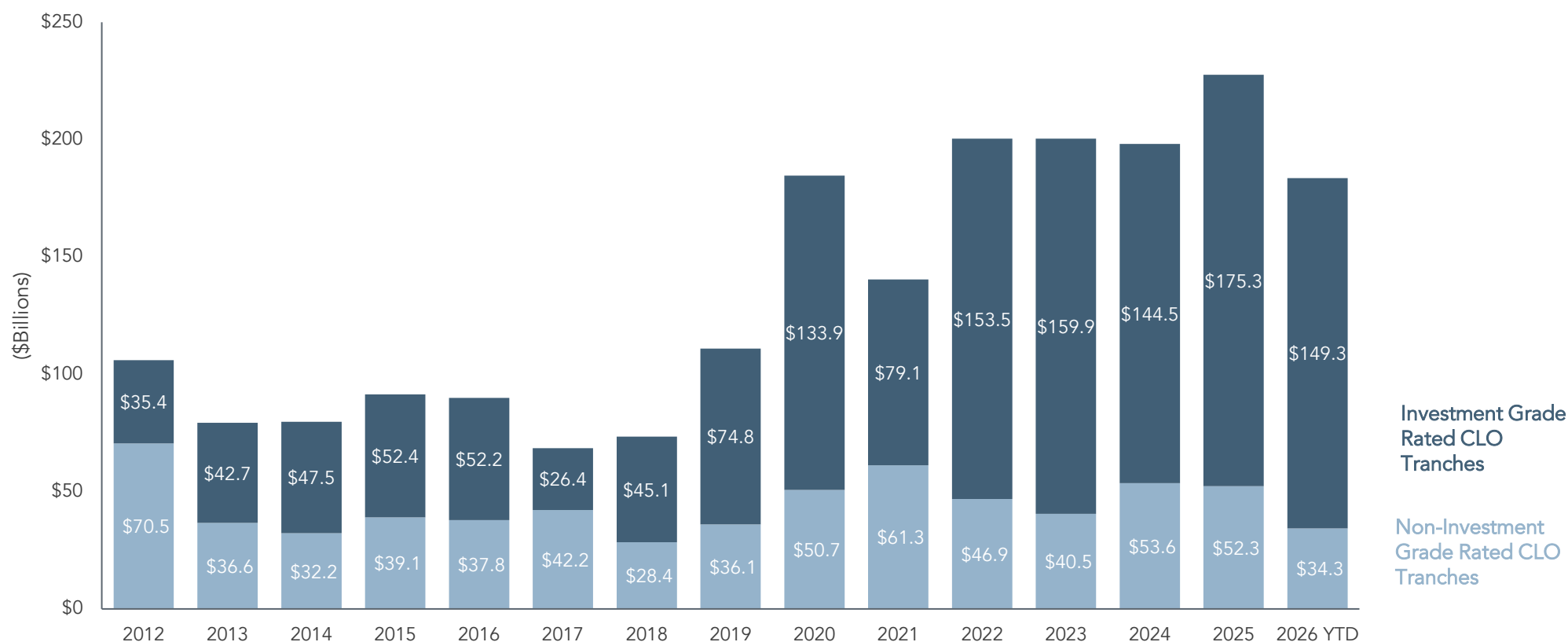
Selected Market Data

Liquidity Considerations



- Secondary trading is conducted through BWICs (Bids Wanted in Competition) and privately negotiated sales
- CLO debt and equity tranches typically settle electronically via DTC and trade on a T+1 basis

Annual CLO Trading Volume



INSIGHT

There was over \$193 billion of CLO trading volume annually on average over the last 5 years

Source: J.P. Morgan, FINRA reported CBO/CDO/CLO trading volume, Reg S transactions are not included. The total activity of the market is unpublished and although these numbers are not perfect, Eagle Point believes they are directionally accurate. As of June 30, 2026.



Appendix: Endnotes

Appendix: Endnotes

Introduction to Eagle Point Credit Company (ECC)



Company and Adviser Overview

1. Combined market capitalization of ECC, ECCC, ECC PRD, ECCU, ECCV is based on securities outstanding as of June 30, 2026 and closing market prices as of June 30, 2026. Market capitalization for periods after June 30, 2026 will vary based on stock price performance. Combined market capitalization also includes the principal value of the Company's 7.00% Series AA Convertible and Perpetual Preferred Stock and 7.00% Series AB Convertible and Perpetual Preferred Stock, which are not listed on an exchange.
2. Based on ECC's closing market price of \$3.72 per share on June 30, 2026 and frequency and amount of current distributions most recently declared by the Company. To date, a portion of common stock distributions has been estimated to be a return of capital as noted under the Tax Information section on the Company's website. The actual components of the Company's distributions for US tax reporting purposes can only be finally determined as of the end of each fiscal year of the Company and are thereafter reported on Form 1099-DIV. A distribution comprised in whole or in part by a return of capital does not necessarily reflect the Company's investment performance and should not be confused with "yield" or "income." Future distributions may consist of a return of capital. **Not a guarantee of future distributions or yield.**
3. As of June 30, 2026. Professionals count includes employees of Eagle Point Credit Management LLC and certain of its affiliates.
4. As of June 30, 2026. AUM represents gross assets, inclusive of committed but undrawn capital, managed by Eagle Point Credit Management LLC and certain of its affiliates.

ECC Highlights

5. The S&P UBS Leveraged Loan Index tracks the investable universe of the US dollar-denominated leveraged loan market. Similarly, since 2001, from a total return perspective, the Morningstar LSTA US Leveraged Loan Index experienced only three down full calendar years (2008, 2015 and 2022 with returns of -29.1%, -0.7% and -0.6%, respectively). The Morningstar LSTA US Leveraged Loan Index is a market value-weighted index designed to measure the performance of the US leveraged loan market based upon weightings, spreads and interest payments. You cannot invest directly in an index. See page 18.
6. Amount includes holdings of Eagle Point and its senior investment personnel as of June 30, 2026 (based on market values as of June 30, 2026).

Cumulative Common Stock Distributions

7. Based on amount and frequency of regular distributions most recently declared by the Company.
8. As of June 30, 2026. To date, a portion of common stock distributions has been estimated to be a return of capital as noted under the Tax Information section on the Company's website. The actual components of the Company's distributions for US tax reporting purposes can only be finally determined as of the end of each fiscal year of the Company and are thereafter reported on Form 1099-DIV. A distribution comprised in whole or in part by a return of capital does not necessarily reflect the Company's investment performance and should not be confused with "yield" or "income." Future distributions may consist of a return of capital. **Not a guarantee of future distributions or yield.**

Appendix: Endnotes

Introduction to Eagle Point Credit Company (ECC)



Securities Outstanding

9. Reflects securities outstanding as of June 30, 2026, and market prices as of June 30, 2026. Yield is shown to the stated maturity based on market prices as of June 30, 2026. If called prior to stated maturity, the yield could be adversely impacted. Series AA/AB Convertible Perpetual Preferred Stock are unlisted and price per share reflects a public offering price.

Track Record: Common Stock Total Return and Price to Book Ratio

10. Total return is calculated as the percent change in the value of \$10,000 invested in ECC common stock at the time of the Company's IPO and assumes that any dividends or distributions are reinvested at prices obtained by the Company's dividend reinvestment plan on the applicable payment date. Future results may vary and may be higher or lower than those shown. Returns do not reflect the deduction of taxes that a shareholder would pay on Company distributions or the sale of Company shares.
11. The S&P BDC Index is designed to track leading business development companies ("BDCs") that trade on NYSE and NASDAQ and satisfy market capitalization and equity requirements. Although ECC is not a BDC, BDCs generally invest in high yielding credit investments, as does ECC. In addition, similar to ECC, BDCs generally elect to be classified as a regulated investment company under the US Internal Revenue Code of 1986, as amended, which generally requires an investment company to distribute its taxable income to shareholders. You cannot invest directly in an index.
12. Price to book is calculated as price per share divided by book value per share, which for ECC, reflects management's reported estimate of book value for periods where final determined book values are not available. Future results may vary and may be higher or lower than those shown.

ECC By The Numbers

13. Since IPO date October 7, 2014 through June 30, 2026.

Appendix: Endnotes

CLO Equity Overview



Why Invest in CLO Equity?

1. The Adviser expects CLO equity to provide some measure of protection against rising interest rates when the applicable benchmark rate is greater than the benchmark rate floor on a CLO's underlying assets (which can typically range from 0.00% to 1.00% depending on the loan). However, CLO equity is also subject to other forms of interest rate risk.

CLOs are Securitizations of a Portfolio of Senior Secured Loans

2. Since a CLO's indenture typically requires that the maturity dates of a CLO's assets (typically 5 to 7 years from the date of issuance of a senior secured loan) be shorter than the maturity date of the CLO's liabilities (typically 12 to 13 years), CLOs generally do not face refinancing risk on the CLO debt. However, CLO investors do face reinvestment risk with respect to a CLO's underlying portfolio. In addition, in most CLO transactions, CLO debt investors are subject to prepayment risk in that the holders of a majority of the equity tranche can direct a call or refinancing of a CLO, which would cause the CLO's outstanding CLO debt securities to be repaid at par.

Senior Secured Loans are the Raw Materials of CLOs

3. The Adviser expects CLO equity to provide some measure of protection against rising interest rates when the applicable benchmark rate is greater than the benchmark rate floor on a CLO's underlying assets (which can typically range from 0.00% to 1.00% depending on the loan). However, CLO equity is also subject to other forms of interest rate risk.
4. Loan-to-value ratio is typically based on market values as determined in an acquisition, by the public in the case of publicly traded companies or by private market multiples and other valuation methodologies in the case of private companies.
5. The illustrative borrowers shown may not reflect a meaningful part of the portfolios of our CLO investments and have been selected to provide context regarding the general types of borrowers of US senior secured loans. Most of such borrowers are not as recognizable to the public as those shown.
6. Source: S&P Default, Transition, and Recovery: US Recovery Study: Supportive Markets Boost Loan Recoveries. Published December 17, 2025. Mean Recovery Rate from 1973 – 2025 (as of September 30, 2025).

The CLO Market is Large and Important to the Loan Market

7. Source: Pitchbook LCD. As of June 30, 2026.
8. Source: LSEG. As of June 30, 2026.
9. Represents Compound Annual Growth Rate ("CAGR") for the periods shown.
10. Source: JP Morgan as of June 30, 2026.

Positive Loan Market Track Record

11. The S&P UBS Leveraged Loan Index launched January 31, 1992 and tracks the investable universe of the US dollar-denominated leveraged loan market. Similarly, since 2001, from a total return perspective, the Morningstar LSTA US Leveraged Loan Index experienced only three down years (2008, 2015 and 2022 with returns of -29.1%, -0.7% and -0.6%, respectively). The Morningstar LSTA US Leveraged Loan Index is a market value-weighted index designed to measure the performance of the US leveraged loan market based upon weightings, spreads and interest payments. You cannot invest directly in an index.

Appendix: Endnotes

ECC Supplemental Information



Quarterly Snapshot Trend

1. The information contained herein is unaudited. The information shown is derived from the Company's most recent Annual Report, Semiannual Report, interim quarterly unaudited financial statements and/or other related financial information.
2. Cash distributions include funds received from CLOs called (which includes a return of the Company's remaining invested capital in the applicable CLOs).
3. Amounts represent cash received during the period noted. Such amounts may represent income recorded in a previous period.
4. Excludes interest expense, distributions on the 6.75% Series D Perpetual Preferred Stock and 7.00% Series AA/AB Convertible Perpetual Preferred Stock (collectively with the 6.75% Series D Perpetual Preferred Stock, the "temporary equity"), management fees, incentive fees, excise tax expense or refund and non-recurring upfront expenses associated with the offerings.
5. Dollar amounts are per share of common stock and are based on a daily weighted average of shares of common stock outstanding for the period.

Appendix: Endnotes

ECC Supplemental Information



Income Statement and Balance Sheet Highlights

1. The information contained herein is unaudited. The information shown is derived from the Company's most recent Annual Report, Semiannual Report, interim quarterly unaudited financial statements and/or other related financial information.
2. Dollar amounts are per share of common stock and are based on a daily weighted average of shares of common stock outstanding for the period.
3. Cash distributions include funds received from CLOs called (which includes a return of the Company's remaining invested capital in the applicable CLOs).
4. "Recurring Portfolio Cash Distributions Received" include quarterly distributions from CLO equity, CLO debt investments and other non-CLO assets and distributions from loan accumulation facilities in excess of capital invested and exclude funds received from CLOs called. Such distributions will vary from period to period and may be adversely affected by developments in the market. No representation is being made that such distributions will continue in the future at the same levels or at all, and nothing herein constitutes a guarantee of future distributions.
5. Includes operational and administrative expenses, interest expense, distributions on the temporary equity, as well as non-recurring expenses.
6. To date, a portion of common stock distributions has been estimated to be a return of capital as noted under the Tax Information section on the Company's website. The actual components of the Company's distributions for US tax reporting purposes can only be finally determined as of the end of each fiscal year of the Company and are thereafter reported on Form 1099-DIV. A distribution comprised in whole or in part by a return of capital does not necessarily reflect the Company's investment performance and should not be confused with "yield" or "income." Future distributions may consist of a return of capital. Amounts do not reflect special distributions paid to shareholders. **Not a guarantee of future distributions or yield.**
7. CLO Equity category includes loan accumulation facilities and other CLO equity related investments. The Company's investment in joint ventures are categorized based on the underlying assets held by the joint ventures.

Distribution and Expense Coverage

1. The information contained herein is unaudited. The information shown is derived from the Company's most recent Annual Report, Semiannual Report, interim quarterly unaudited financial statements and/or other related financial information and is a graphical presentation for information previously provided on page 22.
2. Dollar amounts are per share of common stock and are based on a daily weighted average of shares of common stock outstanding for the period.
3. "Recurring Portfolio Cash Distributions Received" include quarterly distributions from CLO equity, CLO debt investments and other non-CLO assets and distributions from loan accumulation facilities in excess of capital invested and exclude funds received from CLOs called. Such distributions will vary from period to period and may be adversely affected by developments in the market. No representation is being made that such distributions will continue in the future at the same levels or at all, and nothing herein constitutes a guarantee of future distributions.
4. Includes operational and administrative expenses, interest expense and distributions on the temporary equity.
5. To date, a portion of common stock distributions has been estimated to be a return of capital as noted under the Tax Information section on the Company's website. The actual components of the Company's distributions for US tax reporting purposes can only be finally determined as of the end of each fiscal year of the Company and are thereafter reported on Form 1099-DIV. A distribution comprised in whole or in part by a return of capital does not necessarily reflect the Company's investment performance and should not be confused with "yield" or "income." Future distributions may consist of a return of capital. Amounts do not reflect special distributions paid to shareholders. **Not a guarantee of future distributions or yield.**

Portfolio Investments and Underlying Portfolio Characteristics and Maturity Distribution of Underlying Obligors

1. The summary of portfolio investments and cash shown is based on the estimated fair value of the underlying positions and cash net of pending trade settlements as of June 30, 2026. Excludes restricted cash. CLO Equity category includes loan accumulation facilities and other CLO equity related investments. The Company's investment in joint ventures are categorized based on the underlying assets held by the joint ventures.
2. The information presented herein is on a look-through basis to CLO equity held by the Company as of the period ends noted (except as otherwise noted) and reflects the aggregate underlying exposure of the Company based on the portfolios of those investments. The data is estimated and unaudited and is derived from CLO trustee reports received by the Company relating to the period ends noted above and from custody statements and/or other information received from CLO collateral managers and other third-party sources. Information relating to the market price of the underlying collateral is as of month end; however, with respect to other information shown, depending on when such information was received, the data may reflect a lag in the information reported. As such, while this information was obtained from third-party data sources, period end trustee reports and similar reports, other than the market price, it does not reflect actual underlying portfolio characteristics as of the period ends noted above, and this data may not be representative of current or future holdings. The weighted average remaining reinvestment period information is based on the fair value of CLO equity investments held by the Company at the end of the reporting periods.
3. The Company obtains exposure in underlying senior secured loans indirectly through CLOs.
4. Credit ratings shown are based on those assigned by Standard & Poor's Rating Group, or "S&P," or, for comparison and informational purposes, if S&P does not assign a rating to a particular obligor, the weighted average rating shown reflects the S&P equivalent rating of a rating agency that rated the obligor provided that such other rating is available with respect to a CLO equity or related investment held by us. In the event multiple ratings are available, the lowest S&P rating, or if there is no S&P rating, the lowest equivalent rating, is used. The ratings of specific borrowings by an obligor may differ from the rating assigned to the obligor and may differ among rating agencies. For certain obligors, no rating is available in the reports received by the Company. Such obligors are not shown in the graphs and, accordingly, the sum of the percentages in the graphs may not equal 100%. Ratings below BBB- are below investment grade. Further information regarding S&P's rating methodology and definitions may be found on its website (www.standardandpoors.com). This data includes underlying portfolio characteristics of the Company's CLO equity.

Obligor and Industry Exposures

5. Industry categories are based on the S&P industry categorization of each obligor as reported in CLO trustee reports to the extent so reported. Certain CLO trustee reports do not report the industry category of all of the underlying obligors and where such information is not reported, it is not included in the summary look-through industry information shown.

Appendix: Endnotes

Selected Market Data



Credit Fundamentals

1. Data based on the average annual revenue and EBITDA change (YoY) for public issuers within the Morningstar LSTA US Leveraged Loan Index. As of March 31, 2026, this included approximately \$190 billion of outstanding loans. The Morningstar LSTA US Leveraged Loan Index is a market value-weighted index designed to measure the performance of the US leveraged loan market based upon weightings, spreads and interest payments. You cannot invest directly in an index.
2. Data based on the average point-in-time leverage and interest coverage multiples of newly issued large corporate loans during the period and does not reflect their ongoing financial performance.



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