

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ► INTERNAL REVENUE CODE SECTIONS 316, 301(c)(1) AND 301(c)(2)

18 Can any resulting loss be recognized? ► NO LOSS WILL BE RECOGNIZED AS A RESULT OF THE RETURN OF CAPITAL DISTRIBUTIONS. THE RETURN OF CAPITAL DISTRIBUTIONS WILL REDUCE THE TAX BASIS OF THE SHAREHOLDERS' SHARES IN EAGLE POINT CREDIT COMPANY INC.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► THE RETURN OF CAPITAL DISTRIBUTIONS DESCRIBED ABOVE ARE REPORTABLE IN THE TAX YEAR 2015.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here Signature ► /s/ Kenneth Onorio Date ► 9/27/16

Print your name ► KENNETH ONORIO Title ► CFO

| | | | | | |
|-------------------------------|--|----------------------------|----------------|---|----------|
| Paid Preparer Use Only | Print/Type preparer's name | Preparer's signature | Date | Check <input type="checkbox"/> if self-employed | PTIN |
| | <u>DEIRDRE E. FORTUNE</u> | <u>/s/ Deirdre Fortune</u> | <u>9/27/16</u> | | <u>*</u> |
| | Firm's name ► <u>KPMG LLP</u> | Firm's EIN ► <u>*</u> | | Phone no. <u>(212) 758-9700</u> | |
| | Firm's address ► <u>345 PARK AVENUE, NEW YORK, NY 10154-0102</u> | | | | |

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

EAGLE POINT CREDIT COMPANY INC.
EIN: 47-2215998
FORM 8937 ATTACHMENT

| CUSIP (BOX 10) | TICKER SYMBOL (BOX 12) | EX-DATE | RECORD DATE | PAYABLE DATE | DISTRIBUTION AMOUNT PER SHARE | STOCK TYPE | TAXABLE DIVIDEND PERCENTAGE | RETURN OF CAPITAL PERCENTAGE |
|----------------|---------------------------|-----------|-------------|--------------|----------------------------------|------------|--------------------------------|---------------------------------|
| 269808101 | ECC | 3/27/2015 | 3/31/2015 | 4/30/2015 | \$0.600000 | COMMON | 54.95% | 45.05% |
| 269808101 | ECC | 6/26/2015 | 6/30/2015 | 7/31/2015 | \$0.600000 | COMMON | 54.95% | 45.05% |
| 269808101 | ECC | 9/28/2015 | 9/30/2015 | 10/30/2015 | \$0.600000 | COMMON | 54.95% | 45.05% |