

Part II **Organizational Action** (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ INTERNAL REVENUE CODE SECTIONS 316, 301(c)(1) AND 301(c)(2)

18 Can any resulting loss be recognized? ▶ NO LOSS WILL BE RECOGNIZED AS A RESULT OF THE RETURN OF CAPITAL DISTRIBUTIONS. THE RETURN OF CAPITAL DISTRIBUTIONS WILL REDUCE THE TAX BASIS OF THE SHAREHOLDERS' SHARES IN EAGLE POINT CREDIT COMPANY INC.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ THE RETURN OF CAPITAL DISTRIBUTIONS DESCRIBED ABOVE ARE REPORTABLE IN THE TAX YEAR 2018.

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶ _____ Date ▶ _____

Print your name ▶ _____ Title ▶ _____

Paid Preparer Use Only	Print/Type preparer's name DEIRDRE FORTUNE	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN P00994412
	Firm's name ▶ KPMG LLP			Firm's EIN ▶ 13-5565207	
	Firm's address ▶ 420 SOUTH ORANGE AVENUE, SUITE 1050 ORLANDO FL. 32801			Phone no. (407) 423-3426	

EAGLE POINT CREDIT COMPANY INC.
 EIN: 47-2215998
 FORM 8937 ATTACHMENT

CUSIP (BOX 10)	TICKER SYMBOL (BOX 12)	EX-DATE	RECORD DATE	PAYABLE DATE	DISTRIBUTION AMOUNT PER SHARE	STOCK TYPE	TAXABLE DIVIDEND PERCENTAGE	RETURN OF CAPITAL PERCENTAGE
269808101	ECC	1/11/2018	1/12/2018	1/31/2018	\$0.200000	COMMON	43.40%	56.60%
269808101	ECC	2/9/2018	2/12/2018	2/28/2018	\$0.200000	COMMON	43.40%	56.60%
269808101	ECC	3/9/2018	3/12/2018	3/29/2018	\$0.200000	COMMON	43.40%	56.60%
269808101	ECC	4/11/2018	4/12/2018	4/30/2018	\$0.200000	COMMON	43.40%	56.60%
269808101	ECC	5/10/2018	5/11/2018	5/31/2018	\$0.200000	COMMON	43.40%	56.60%
269808101	ECC	6/11/2018	6/12/2018	6/29/2018	\$0.200000	COMMON	43.40%	56.60%
269808101	ECC	7/11/2018	7/12/2018	7/31/2018	\$0.200000	COMMON	43.40%	56.60%
269808101	ECC	8/10/2018	8/13/2018	8/31/2018	\$0.200000	COMMON	43.40%	56.60%
269808101	ECC	9/11/2018	9/12/2018	9/28/2018	\$0.200000	COMMON	43.40%	56.60%
269808101	ECC	10/11/2018	10/12/2018	10/31/2018	\$0.200000	COMMON	43.40%	56.60%
269808101	ECC	11/12/2018	11/13/2018	11/30/2018	\$0.200000	COMMON	43.40%	56.60%